

# Kapost Summer 25' Release

Summer's Calling—but Your Campaigns Don't Take Vacations



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### Summer '25 Release

Out of Office, On Point: Stay in Sync, Even on the Go.

#### **Calendar Out of Office**

• Never miss a beat—plan smarter and collaborate better with built-in Out-of-Office management

#### **Microsoft Teams Update**

• faster team collaboration, feedback loops and smoother communication between content and content teams on the go.

#### **Collection of Enhancements**

• 6 new feature requests submitted by you and your peers



# **Calendar Out Of Office**

Drive stronger planning and more efficient execution by making team availability visible and actionable throughout the platform

#### Summerer '25 Release

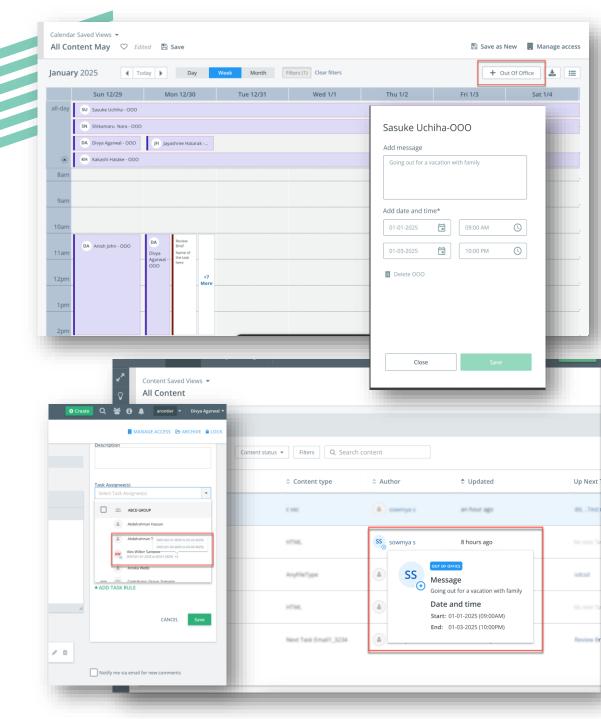
### **Calendar Out Of Office**

Kapost's new Out-of-Office (OOO) Management feature empowers users and teams to better plan, collaborate, and execute by making availability crystal clear.

- Improves planning transparency by embedding OOO visibility directly into calendars, avatars, and Studio workflows.
- **Reduces project risk and last-minute disruptions** by ensuring task owners and collaborators are aware of availability before assigning work.
- Increases in-platform engagement by eliminating the need for third-party tools to manage and communicate leave schedules.

#### **Need More Help?**

You may find help Documentation <u>Here</u> on the Community Website



### **Calendar Out Of Office**

#### **Strategic Goals for This Feature:**

- Enables proactive resource planning through integrated OOO calendars and filters.
- Minimizes miscommunication and reassignment delays by surfacing OOO status in task workflows and Studio views.
- Streamlines cross-functional coordination by clearly identifying who's available and when.
- Empowers users to manage their unavailability independently without manual processes.
- Supports compliance and reporting needs by keeping leave records in-platform.

#### What Success Looks Like:

- Users actively set OOO time with minimal friction via a clean, integrated UI.
- Project and content timelines are adjusted proactively based on visible team availability.
- Fewer missed deadlines due to absent owners or contributors.
- Decrease in task reassignment requests and escalations during leave periods.
- More teams rely solely on Kapost for availability tracking—reducing dependency on external calendars or email threads.

### **Calendar Out Of Office**

#### What to look for

- New "Out of Office" button on the Calendar interface.
- **OOO event bars** visible on Calendar with toggle option.
- **OOO badges/icons** on avatars and next to user names in dropdowns (within Studio).
- **OOO preview panels** for quick insights into absence duration and reason.
- Calendar filters to view only OOO events.

#### Who's impacted, where

- Admins: Can view and plan around team-wide OOO events; maintain operational oversight.
- Editors: Can avoid assigning tasks to unavailable contributors; use calendar filters to optimize scheduling.
- **Contributors:** Can easily set and manage their own OOO status and avoid tasks while out.
- **Project Managers:** Gain better forecasting and risk management through team-wide visibility.
- **Collaborators (Cross-functional):** Instantly see who's available in Studio for faster, smarter content planning.

# **Kapost and Teams Integration**

Foster better team collaboration, feedback loops, and smoother communication between content and content teams

#### Summer '25 Release

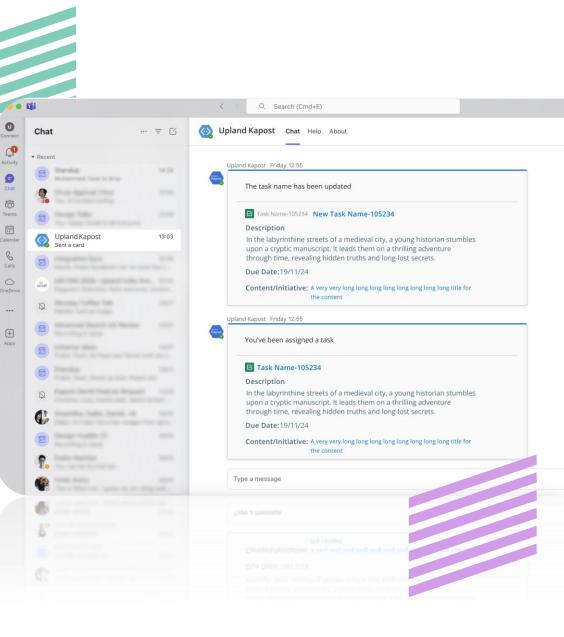
### **Kapost & Teams – What's New**

Enjoy the updates to the Kapost and Microsoft Teams with faster team collaboration, feedback loops and smoother communication between content and content teams on the go

- Receive @ Mention updates directly in Teams: Get notified in real-time helping your team stay aligned and take action, faster
- Never Miss an Update: Automatic alerts for overdue tasks, up next tasks, @ mention updates, replies to comments and content annotations and more to ensure nothing slips through the cracks, keeping your projects on track
- **On-the-Go Communication:** Stay connected with your content team anytime, anywhere, with real-time updates and seamless collaboration throughout your content workflow, right in your hands with the Microsoft Teams Mobile App

#### **Need More Help?**

You may find help Documentation Here on the Community Website



### **Kapost & Teams**

#### **Strategic Goals for This Feature:**

- Improve cross-functional collaboration
  - This integration is designed to break down silos and ensure that all teams are aligned and informed in real-time with the goal of increasing the flow of communication between different departments
- Increase Operational Efficiency and Reduce Communication Friction
  - Automate the flow of Task updates into Teams and reduce the time spent on manual updates, check-ins and status meetings, allowing teams to focus on execution
- Enhance Accountability and Task Visibility
  - Improve visibility to all stakeholders on the progress of critical deliverables to create a more accountable team through added transparency, and encourage teams to row together to meet deadlines

#### What Success Looks Like:

- Campaign Managers are tracking progress on campaigns and content creation directly within Teams – no more toggling between systems to stay updated
- Content teams are keeping their content stakeholders informed with automatic updates on content production, deadlines and approvals
- Sales teams are staying aligned with marketing on campaign progress and to see when sales enablement content or collateral will be ready for use
- Project Managers are keeping all team members on task with automated, real-time updates, reducing delays and increasing efficiency



## Enhancements

A collection of features delivered throughout Q4 fielded from you!

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## Improved Experiences

- Content links are now included in exported CSV files for custom reports.
- Configure a timeframe (up to a week, month, or quarter) to highlight only content added within that period as NEW for guest users in Public Gallery Collections.
  - <u>Documentation</u>
- Content file is now available as a separate column in content catalog.
- Canvas public views can now be restricted by IP address for improved security.
  - Documentation
- Now bulk apply values to multi-select custom fields using copy-paste, avoiding the need to select each value individually.
  - Documentation
- Admins can now add a guide to content types, helping users create content more easily.
  - Documentation



# What's Coming Next

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## Upcoming Product Engagement

### • Q4 Release

- Related and Similar Content AI
- Supporting Attachment Folders
- Kapost Ask The Expert Webinar TBD

Contact your CSM if you are interested in participating and providing feedback in any of these engagement touchpoints.



# Thank you.